

## Manager or investment research professional of the year

- · Art DeGaetano, Bramshill Investments
- · Arthur Salzer, Northland Wealth
- Phil Pescok, Anacapa Advisors
- · Rick Fearon, Accretive Capital Partners

## Best MFO \$25bn+

- · AlTi Tiedemann Global
- · CIBC Private Wealth US
- Cresset Asset Management
- Trove
- · PNC Private Bank Hawthorn

## Best MFO under \$25bn

- · Boston Family Advisors
- Coastal Bridge Advisors
- · KeyBank Key Family Wealth
- · Pennington Partners
- TAG Associates
- · The Family Office at Synovus